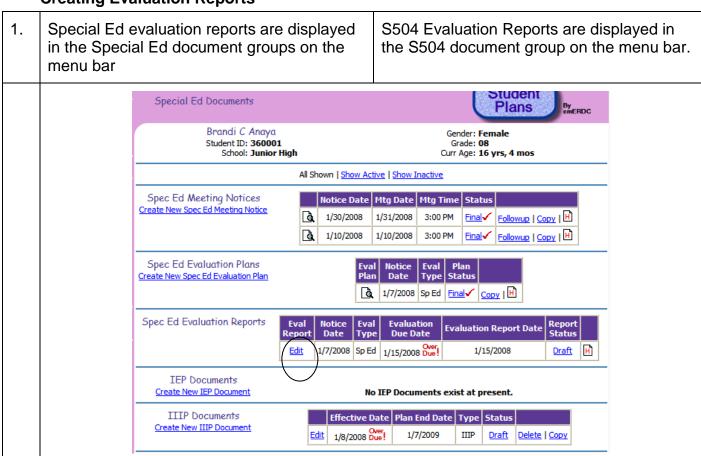
## **EVALUATORS – EVALUATION REPORT**

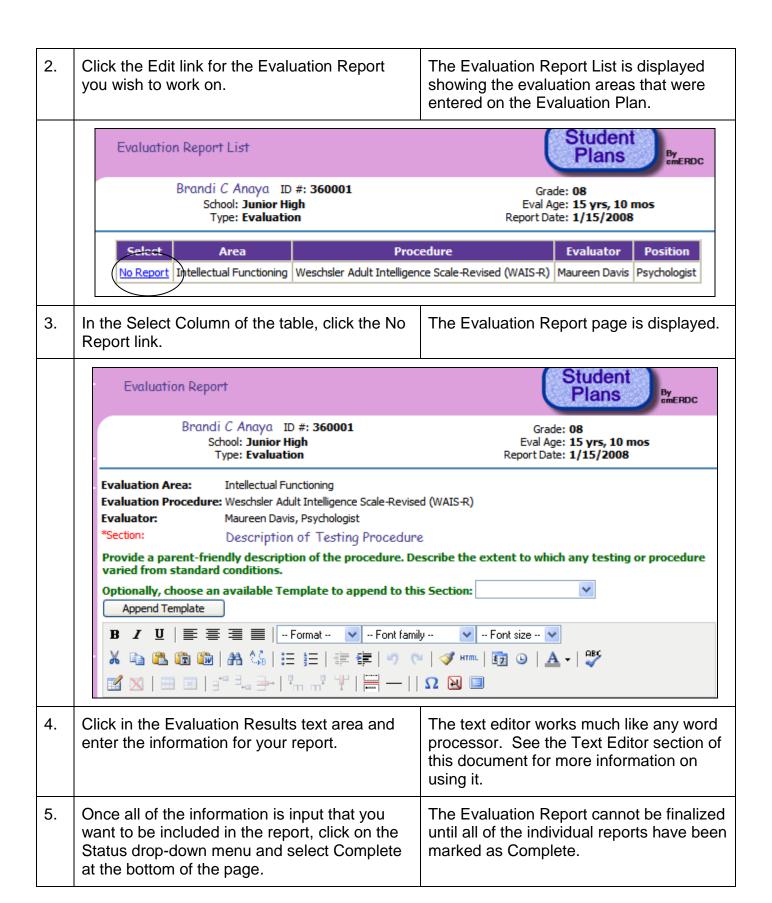
Evaluation Reports are automatically created when the parent response has been recorded for an Evaluation Plan and the parent consents to the evaluation.

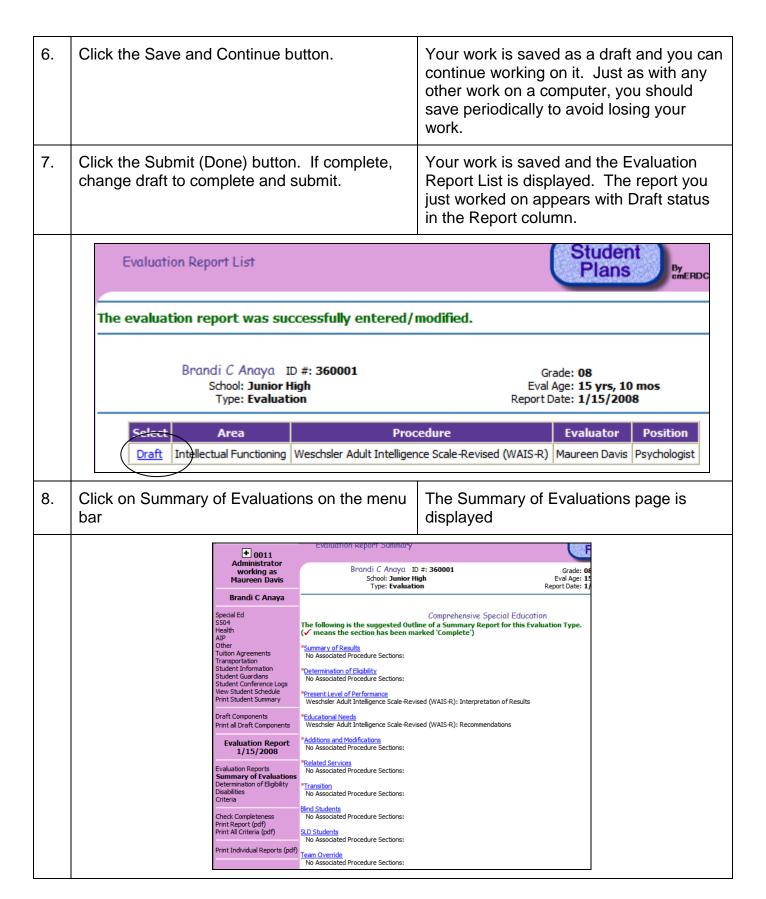
The Evaluation Report document contains five sections that must be completed before the document can be finalized:

- a. Evaluation Reports
- b. Summary of Evaluations You will APPEND a template from the dropdown.
- c. Determination of Eligibility
- d. Disabilities
- e. Criteria
- f. Followup Team Approval

## **Creating Evaluation Reports**







9. The layout of the Summary of Evaluations We use a template to identify the page has been determined earlier by Coop components required as part of a SpED personnel comprehensive evaluation. 10. Click on a section In this example, the summary of results section screen is displayed **Evaluation Summary Report** Plans By cmERDC Brandi C Anaya ID #: 360001 Grade: 08 School: Junior High Eval Age: 15 yrs, 10 mos Type: Evaluation Report Date: 1/15/2008 \*Summary Section: Summary of Results Summary of Results, including - aptitude and achievement tests - parent input - teacher recommendations physical condition - social or cultural background - adpative behavior - social/emotional/behavior functioning transition (if appropriate) Append Template Optionally, choose an available Template to append: B I U | ≣ ≣ ≣ | -- Format -- V -- Font family ---- Font size -- V 🔏 🖺 🖺 🛍 M 👫 🔛 🖽 🗐 🖭 🖅 💯 🗥 🗀 🔀 😘 🗀 🗡 \*\*DUE PROCESS NOTE: In the middle of this box you can see a drop down box and an Append Template button. Click on the drop down to view the various template options for your use. Highlight the template you wish to use and then click Append. The template will show up in your Summary of Results narrative box. The Basic Summary Template is the most common template used across the Cooperative. It is used for a variety of disability areas and age ranges. The Basic Summary Template is meant to be a comprehensive template in that it addresses components related to criteria for multiple categories of disability - it is up to the case manager to determine if sections of the template need to be completed. For instance, there is a section for Motor – if the student is being evaluated for a learning disability, and no needs were identified and assessed, the case manager can delete that section. \*\*If you are unsure, please call the Assistant Director of Special Education at 320-585-2243. 11. When done, change the status to complete If desired individual reports or criteria components that are applicable to this

section could be appended

\*Status: No Report 
Submit (Done) Submit & Next Save & Continue Spell Check Reset Cancel

View Individual Evaluation Reports

Append Individual Reports to this Section

Append Criteria Components to this Section

12. Click on Append Individual Reports \*\* Make sure that you are in the correct section of the evaluation report before you click to append Summary Section: Present Level of Performance To append selected Procedure Report sections to the Present Level of Performance section, enter sequence numbers in the Seq column. The sections will be appended in the sequence specified. The sequence numbers need not be sequential. You may include Procedure Report sections from other Summary Section groups, but that is not recommended. The Check Mark indicates that Procedure Report Section has already been appended to one of the Summary Procedure Section Summary Section: Summary of Results No Associated Procedure Sections Summary Section: Determination of Eligibility No Associated Procedure Sections Summary Section: Present Level of Performance Maureen Davis Intellectual Functioning Weschsler Adult Intelligence Scale-Revised (WAIS-R): Interpretation of Results No Report Summary Section: Educational Needs Maureen Davis Intellectual Functioning Weschsler Adult Intelligence Scale-Revised (WAIS-R): Recommendations No Report 13. In this example, there is only one procedure If you have multiple procedures, key in the associated with the Present Level of sequence number for the order in which you Performance section as indicated in green would like them to appear Check here to include the evaluator's name and title. Check here to separate each report with a horizontal line. Append Sequenced Sections Reset Cancel 14. At the bottom of the page decide if the If your district uses the team members page evaluator's name and title should appear the name would be redundant with the appended report and whether you would like each report separated with a line. 15. Click Append Sequenced Sections After an append, if the order is not correct delete the appended sections and reappend

	Seq ✓ Pro	ocedure Section Statu				
	Summary Section: Summary of Results	Summary Section: Summary of Results				
	No Associated Procedure Sections	No Associated Procedure Sections				
	Summary Section: Determination of Eligibil	Summary Section: Determination of Eligibility				
	No Associated Procedure Sections	No Associated Procedure Sections				
	Summary Section: Present Level of Perf	Summary Section: Present Level of Performance				
	Maureen Davis Intellectual Functioning Weschsler Adult Intelligence Scal	le-Revised (WAIS-R): Interpretation of Results No Rep				
16.	After an individual report has been appended, it will display a red check mark indicate that.	That does not prevent appending individual report again				
17.	NOTE: If the evaluator/case manager is assembling the report and decides that an assessment belongs in another section it can be appended even though it is not associated with that section.					

## **Determination of Eligibility**



1. In the Evaluation Reports section of the Menu The Evaluation Determination of Eligibility Bar, click Determination of Eligibility. page is displayed. Alejandro MATHEW Brumm ID #: 9999000008295 Grade: 01 School: Maverick Elementary School Eval Age: 8 yrs, 9 mos (5/7/2002) Report Date: 3/6/2011 Type: Evaluation **...** \*Report Date: 3/6/2011 (Due Date: 3/6/2011) To be completed during meeting of qualified professionals and parent(s) Select the Is Not Eligible box if student was evaluated in more than one disability area and the student does not qualify in all of the disability areas Select one of the Is Eligible boxes for the disability where the criteria were met. Based on the information included in this report, the student: Is not eligible (upon initial evaluation) for special education because the student did not meet State criteria in the areas Is eligible for special education for the following reason(s): For initial evaluation, the student meets entrance criteria for the disability(ies) indicated. For initial evaluation, the student qualifies through a team override decision. For reevaluation, the student continues to have a disability and continues to demonstrate a need for special education and related services. Report Completed By: Student Plans Helpdesk Case Manager Student Plans Helpdesk Case Manager Position: Student Plans Support Case Manager Phone: Case Manager Email: studentplanshelp@erdc.k12.mn.us 2. Click in the Report Date box and enter a date for the report. 3. Click in the radio button for the line that best describes This screen must match what the Disability screen has. For example, if the primary disability is this student's eligibility for a Special Education plan or a Section 504 plan physically impaired check one of the 'Is Eligible'. Additionally, if one or more boxes are checked on the disability page that are 'Evaluated, Not Eligible', the 'Is Not Eligible' box must also be checked. 4. Verify case manager name and phone If the case manager changed since the evaluation

5.

Click the Submit button.

plan was finalized the name can be changed here so that the evaluation report has the correct name.

The Evaluation Eligibility page is redisplayed with a

success message.

#### **Disabilities**



1. Select disabilities from the Evaluation Report The disabilities screen will be displayed menu Student Evaluation Disabilities Plans By cmERDC Brandi C Anaya ID #: 360001 School: Junior High Eval Age: 15 yrs, 10 mos Type: Evaluation Report Date: 1/15/2008 means the criteria has been met. means the criteria has not been met. Evaluated, Secondary Primary Code Disability Criteria Not Eligible  $\bigcirc$ 00 No IEP, non-disabled student ٦à 01 Speech/language impaired Check  $\bigcirc$ Γà.  $\bigcirc$ 02 Developmental Cognitive Disability: Mild-Moderate Check Ū,  $\bigcirc$ 03 Developmental Cognitive Disability: Severe-Profound Check Γà,  $\bigcirc$ 04 Physically impaired Check Γà  $\bigcirc$ 05 Deaf - Hard of Hearing <u>Check</u> Γà,  $\bigcirc$ 06 Visually impaired <u>Check</u> Ū,  $\bigcirc$ 07 Specific learning disabilities <u>Check</u> Γà.  $\bigcirc$ 08 Emotional/behavioral disorders <u>Check</u> Ū,  $\bigcirc$ 09 Deaf-Blind Check Γà.  $\bigcirc$ 10 Other health impaired <u>Check</u> Ū.  $\bigcirc$ 11 Autism spectrum disorder <u>Check</u>  $\bigcirc$ 12 Developmental delay <u>Check</u> <u>a</u>  $\bigcirc$ 12 Developmental Delay 0-2

2. Select the appropriate primary disability and secondary if there is one.

**Note:** There is a new column, Evaluated, Not Eligible to select

#### Criteria



1. The Evaluation Criteria Checklists page is In the Evaluation Reports section of the Menu Bar, click Criteria. displayed. Student Evaluation Criteria Checklists **Plans** Brandi C Anaya ID #: 360001 Grade: 08 School: Junior High Eval Age: 15 yrs, 10 mos Type: Evaluation Report Date: 1/15/2008 Merge All Draft Criteria means the criteria has been met. means the criteria has not been met. Criteria Description Γà Autism Spectrum Disorders (ASD) Check ٦à Deaf-Blind (D-B) Check ٦à Developmental Adapted Physical Education (DAPE) Check Developmental Cognitive Disability Mild-Moderate (DCD MM) ٦à <u>Check</u> Developmental Cognitive Disability Severe-Profound (DCD SP) Check <u>À</u> Γà Early Childhood Special Education (ECSE 0-2) Check ٦à Early Childhood Special Education (ECSE 3-6) Check ٦à Emotional or Behavioral Disorders (EBD 0-K) Check Γà Emotional or Behavioral Disorders (EBD K-12) Check ٦à Other Health Disabilities (OHD) Check Physically Impaired (PI) Check <u>à</u> Severely Multiply Impaired (SMI) Check ₫. Specific Learning Disability (SLD) Ū. Check Ū. Speech or Language Impairment (S/L) Check

2. Click the Check link for evaluation criteria items on the list.

The Evaluation Criteria Checklist for that item is displayed.

Check

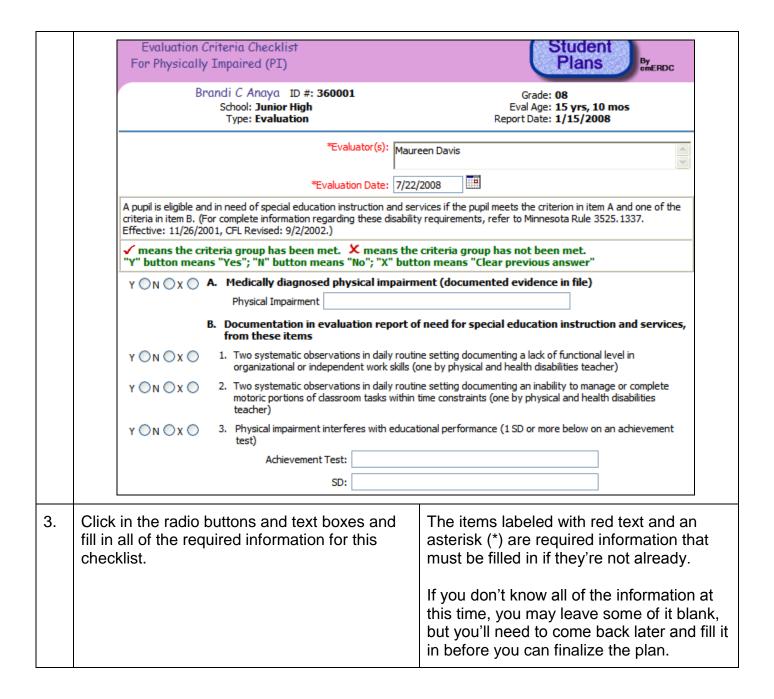
Check

Traumatic Brain Injury (TBI)

Visual Impairment (VI)

<u>a</u>

٦à



4. Click the Submit button.

The Evaluation Criteria Checklists page displays with a success message, eligibility will auto calculate, and the column will be marked.

If the criteria for the item you selected were not met, the Criteria Checklist will be redisplayed with messages indicating what needs to be done to complete the form. If a checklist is incomplete, the column on the Evaluation Criteria Checklists page will be marked with .

ndi C Anaya ID #: <b>360001</b> School: <b>Junior High</b> Type: <b>Evaluation</b>		Grade: Eval Age: Report Date:		15 yrs, :	
Merge All Draft Criteria  ✓ means the criteria has been met.  X means the criteria has not been met.					
Criteria Description	✓				
Autism Spectrum Disorders (ASD)		Check		à	
Deaf-Blind (D- B)		Check		À	
Developmental Adapted Physical Education (DAPE)		Check		<u>a</u>	
Developmental Cognitive Disability Mild-Moderate (DCD MM)		Check		<u>a</u>	
Developmental Cognitive Disability Severe-Profound (DCD SP)		Check		À	
Early Childhood Special Education (ECSE 0-2)		Check		<u> a</u>	
Early Childhood Special Education (ECSE 3-6)		Check		<u> a</u>	
Emotional or Behavioral Disorders (EBD 0-K)		Check		<u> a</u>	
Emotional or Behavioral Disorders (EBD K-12)		Check		<u> a</u>	
Other Health Disabilities (OHD)		Check		<u>a</u>	
Physically Impaired (PI)	x	Check	Clear	<u>a</u>	
Severely Multiply Impaired (SMI)		Check		<u>a</u>	
Specific Learning Disability (SLD)		Check		<u>a</u>	
Speech or Language Impairment (S/L)		Check		<u>a</u>	
Traumatic Brain Injury (TBI)		Check		à	
Visual Impairment (VI)		Check		Γà	

5. Repeat to check any additional criteria as you wish.

6.	Click the Print Preview icon for a criteria checklist you'd like to view or print.	A new window opens displaying the document with all of your entries in your browser or Adobe Acrobat Reader, depending on your browser.  If you wish to actually print the document, click the Adobe Acrobat Reader print button to send the document to your printer.		
7.	Close the form preview window.	The Evaluation Criteria Checklists page should still be displayed in your web browser.		
8.	Click the Clear link to remove the mark from the column for one of the criteria you marked.	The Evaluation Criteria Checklist page is displayed with a message requesting confirmation.		
	Brandi C Anaya ID #: 360001 School: Junior High Type: Evaluation  *Evaluator(s): Maureen Davis  *Evaluation Date: 7/22/2008  A pupil is eligible and in need of special education instruction and services if the pupil meets the criterion in item A and one of the criteria in item B. (For complete information regarding these disability requirements, refer to Minnesota Rule 3525. 1337. Effective: 11/26/2001, CFL Revised: 9/2/2002.)  *means the criteria group has been met. ** means the criteria group has not been met.  "Y" button means "Yes"; "N" button means "No"; "X" button means "Clear previous answer"  Y ③ N ② A Medically diagnosed physical impairment (documented evidence in file)  Physical Impairment Downs Syndrome  ** B. Documentation in evaluation report of need for special education instruction and services, from these items  Y ○ N ③ X ○ 1. Two systematic observations in daily routine setting documenting a lack of functional level in organizational or independent work skills (one by physical and health disabilities teacher)  Y ○ N ③ X ○ 2. Two systematic observations in daily routine setting documenting an inability to manage or complete motoric portions of classroom tasks within time constraints (one by physical and health disabilities teacher)  Achievement Test:  Achievement Test:			
	SD: Confirm Clear	Cancel		

9. Click the Confirm Clear button. The Evaluation Criteria Checklist is displayed with a success message, and the 

or 

is removed for that item. 10. Click the Merge All Draft Criteria link at the top The Evaluation Criteria Checklists page is of the Criteria list. redisplayed with a success message. During the Evaluation Summary phase, the Criteria Checklist can be merged together. If two or more evaluators filled out the same criteria form, they may have agreed or disagreed on some items. The merge will compare the responses. If there is no disagreement, the individual responses are merged into a single non-draft criteria entry. If there is disagreement, you get a message to that effect. Then you have to actually go back and look at both entries and decide how to fill out the criteria (hopefully, with some discussion to settle the disagreement), and then try merging them again. Student Evaluation Criteria Checklists **Plans** The Criteria Checklist answers were successfully merged. Brandi C Anaya ID #: 360001 Grade: 08 School: Junior High Eval Age: 15 yrs, 10 i Type: Evaluation Report Date: 1/15/2008 Merge All Draft Criteria ✓ means the criteria has been met. means the criteria has not been met. Criteria Description Autism Spectrum Disorders (ASD) Check Ū, Check Deaf-Blind (D-B) Γà Developmental Adapted Physical Education (DAPE) Check Γà Developmental Cognitive Disability Mild-Moderate (DCD MM) Check Γà Developmental Cognitive Disability Severe-Profound (DCD SP) Check Early Childhood Special Education (ECSE 0-2)

# **Completeness Check**

1 Perform completeness check to see what is left to complete

Completeness screen will be displayed

## Evaluation/Reevaluation Report Completeness Check



Brandi C Anaya ID #: 360001 School: Junior High Type: Evaluation

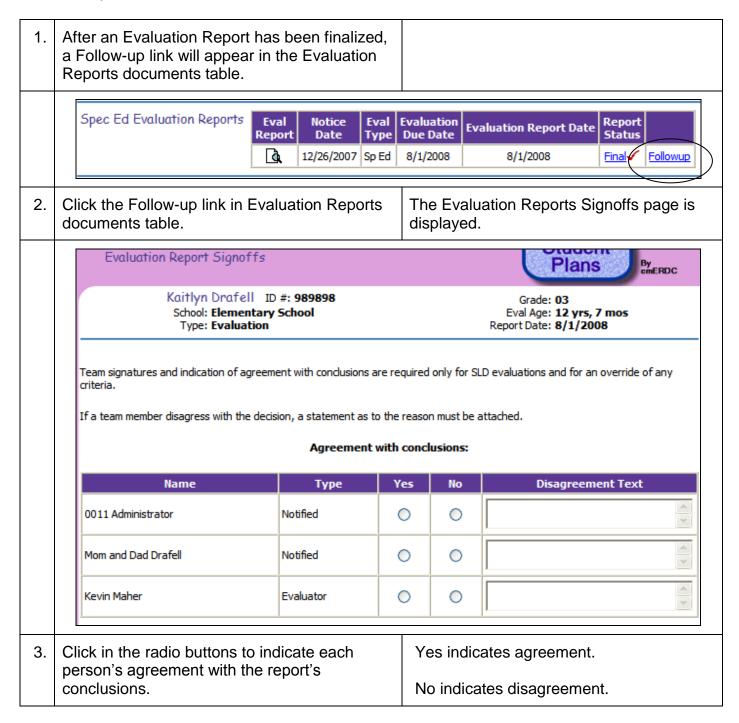
Grade: **08**Eval Age: **15 yrs, 10 mos**Report Date: **1/15/2008** 

		Section	Messages
<u>Edit</u>		Section: Testing Results	Required Section Status is not 'Complete'.
<u>Edit</u>		Section: Interpretation of Results	Required Section is missing.
<u>Edit</u>		Section: Recommendations	Required Section is missing.
<u>Edit</u>		Report for Weschsler Adult Intelligence Scale-Revised (WAIS-R)	Incomplete from Maureen Davis
<u>Edit</u>		Evaluation Reports	1 Evaluation Report
<u>Edit</u>		Summary Section: Summary of Results	Required Summary Section is missing.
<u>Edit</u>		Summary Section: Determination of Eligibility	Required Summary Section is missing.
<u>Edit</u>		Summary Section: Present Level of Performance	Required Summary Section is missing.
<u>Edit</u>		Summary Section: Educational Needs	Required Summary Section is missing.
<u>Edit</u>		Summary Section: Additions and Modifications	Required Summary Section is missing.
<u>Edit</u>		Summary Section: Related Services	Required Summary Section is missing.
<u>Edit</u>		Summary Section: Transition	Required Summary Section is missing.
<u>Edit</u>	1	Summary Section: Blind Students	Complete.
<u>Edit</u>	1	Summary Section: SLD Students	Complete.
<u>Edit</u>	✓	Summary Section: Team Override	Complete.
<u>Edit</u>		Summary of Evaluations	10 Summary Sections
<u>Edit</u>	✓	Determination of Eligibility	Complete
<u>Edit</u>	1	Disabilities	Complete

# Follow-up (Team Approval)



Once an Evaluation Report has been finalized, signatures need to be collected from the interested parties indicating their agreement (or disagreement) with the conclusions of the report.



4.	For any people that disagree (where you clicked in the No column), click in the appropriate Disagreement Text box and type their statement.	
5.	Click the Submit button.	The Evaluation Report Signoffs page is redisplayed with a success message.